

Learn about a way to benefit your heirs and The Parkway.

HOW IT WORKS:

1. You name The American River Parkway Foundation as the beneficiary of your IRA, 401(k) or other qualified plan.
2. After your lifetime, the residual of your plan passes to The American River Parkway Foundation tax-free. An extra step may be required to designate your 401(k); please contact our team for more details.

BENEFITS:

- You can escape both income AND estate tax levied on the residual left in your retirement account by leaving it to The American River Parkway Foundation.
- Give the most-taxed asset in your estate to The American River Parkway Foundation, and leave more favorably taxed property to your heirs.
- You can continue to take withdrawals during your lifetime.
- You can change the beneficiary if your circumstances change.